Whitepaper Virtual Spaces

3D. Spatial. Immersive. Metaverse.

The home for better spaces.

umdasch group

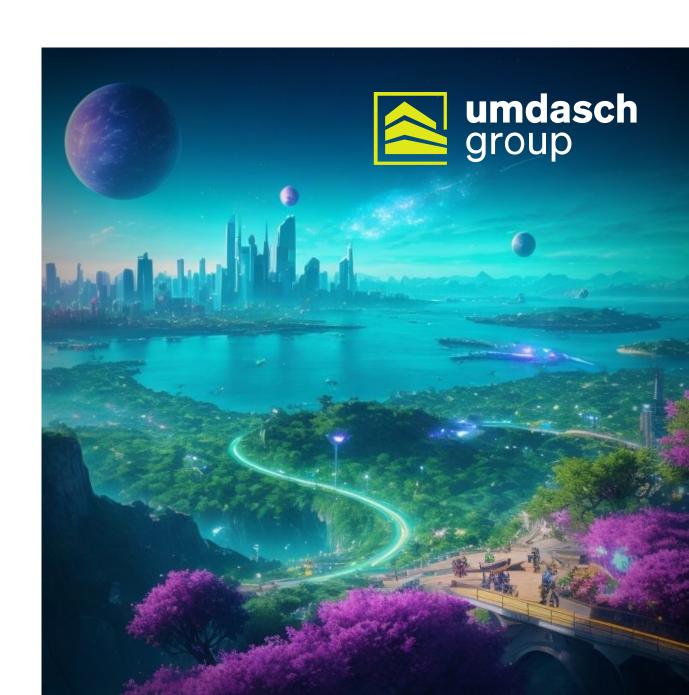
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Guide for entering the new virtual 3D Internet world and take advantage of the versatile & innovative possibilities.

* Synonyms: immersive, spatial, Metaverse.

Virtual Marketing	eCommerce & Trade	Events & Meetings	Employer Branding	Real Estate & Construction



Overview

What you will learn in this white paper

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What are Virtual Spaces



The next iteration of the Internet is 3D.

From 2D to 3D and much more

Virtual Spaces are virtual, three-dimensional spaces on the Internet. Instead of consuming text, images and videos like on a board, you visit 3D spaces like in the real world and get a virtual, holistic, audiovisual experience (VR virtual reality).

Visitors interact with others, go shopping, get information or simply let themselves be entertained.

Definition Virtual Reality (VR)

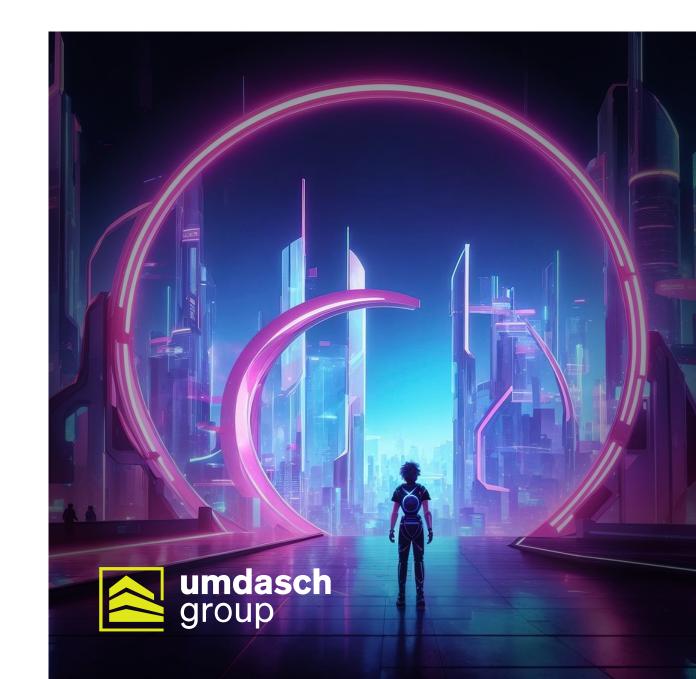
Computer-generated,

not in Reality existing, but partly appearing real

three-dimensional, spatial world.

Users immerse themselves in a different reality

and interact with and in this world.



More than a room. More than a website.

Spaces always have a purpose

To do everyday things, such as get information, learn, be entertained, go shopping, communicate ... people use **websites and apps** or visit **physical spaces** such as stores, cafés, museums, universities, ...

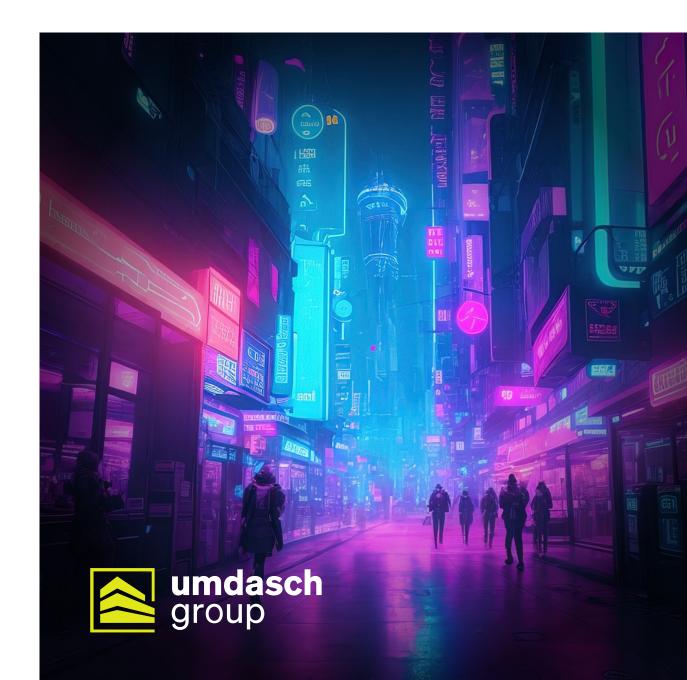
Virtual Spaces represent the essence of **spatial computing**, where the digital and physical worlds merge seamlessly to create a holistic experience that enables information, learning, entertainment, shopping and communication in an innovative way.

Virtual Spaces merge web and space Virtual spaces combine the advantages and functions of **websites**, **apps** and **physical spaces** to create a holistic virtual experience.

Virtual Spaces work simply with smartphone,

PC or tablet via the browser

The high-end solution is with VR glasses.



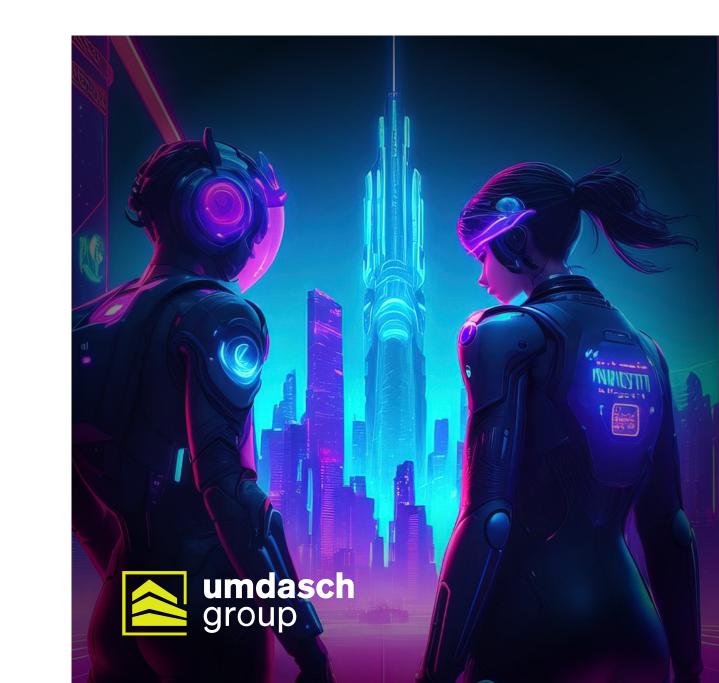
People experience spaces

People experience spaces emotionally, they interact with them. Rooms and their designs have a positive psychological effect. They impress, fascinate and are an experience for all the senses. Virtual spaces are a tool for organizations to make their spaces whether they are virtual copies of existing real spaces or fictitious virtual spaces - a digital experience for their customers and partners and to interact with them.

These virtual spaces are **immersive**, meaning they create an engaging, all-encompassing experience that immerses users in another world, whether through visual, auditory or other sensory elements that give the feeling of really being 'there'.

Advantages of virtual spaces





Use Cases & Examples



Possibilities according to industries & applications

Industry	All Sectors	Trade & Marketing	Real Estate & Construction
	Events & Human Resources Tools	Product Marketing, Brand Experience and Online Shop	Property Development & Marketing
Use Cases	To interact with customers and employees in virtual spaces there are new, limitless possibilities for all sectors.	Virtual marketing a new marketing channel for the staging and marketing of brands and products, both for B2C and B2B.	Very special applications arise in the property sector in property development, planning and marketing.
	 Virtual conferences & meetings Virtual trainings & infotainment Virtual employee onboarding Employer branding Company tours 	 Virtual shops (V-Commerce) Virtual showrooms and trade fairs Marketing campaigns, e.g. product launches Brand interaction with gaming Digital assets, e.g. clothing for avatars 	 BIM 2 Metaverse Stakeholder communication Real estate development Real estate documentation Real estate marketing



Examples

Extend your customer journey into the virtual space

> Virtual Online Shops Online shops have almost all had roughly the same look and feel since the beginning. Virtual Spaces & V-Commerce now bring new possibilities.





(III)

Virtual Showrooms & Fairs

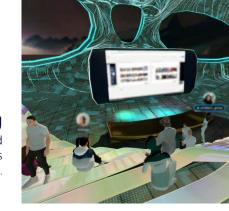
Showrooms and trade fairs are perfect staged product presentations. As virtual spaces, they can be visited 24/7 worldwide.

See Case Study 1 Doka Showroom

Property Development & Marketing 3D rooms have long been part of real estate applications. With Virtual Spaces new possibilities and features are coming.

See Case Study 2 Sibiu Hospital Tour







Online Conferencing

Online meetings are part of everyday life. We are used to sitting in teams all in one box. With Virtual Spaces comes a new generation of online meetings.

Use Case – Retail

Virtual Online Shop

Online shops almost all have the same look and feel, namely the one invented by a major player over 25 years ago.

Virtual stores (Virtual eCommerce, V-Commerce) are an innovative way of shopping online. However, the entire product range is not presented. Experiences are created to present selected products and collections using multimedia and market them via eCommerce channels.

Retailers can let all customers worldwide experience virtual copies of their impressive flagship stores 24/7. But virtual knows no boundaries, stores can be designed in the most creative ways: a flying store, a shop on the moon or under water. Anything is possible.

Many brands such as Tommy Hilfiger, Ralph Lauren, P&G and Dior are already utilizing the possibilities of virtual stores.





Use Case - All Industries

Online Conferencing

Video calls and online conferences have been part of everyday working life since Covid-19 and have brought us a great boost in efficiency.

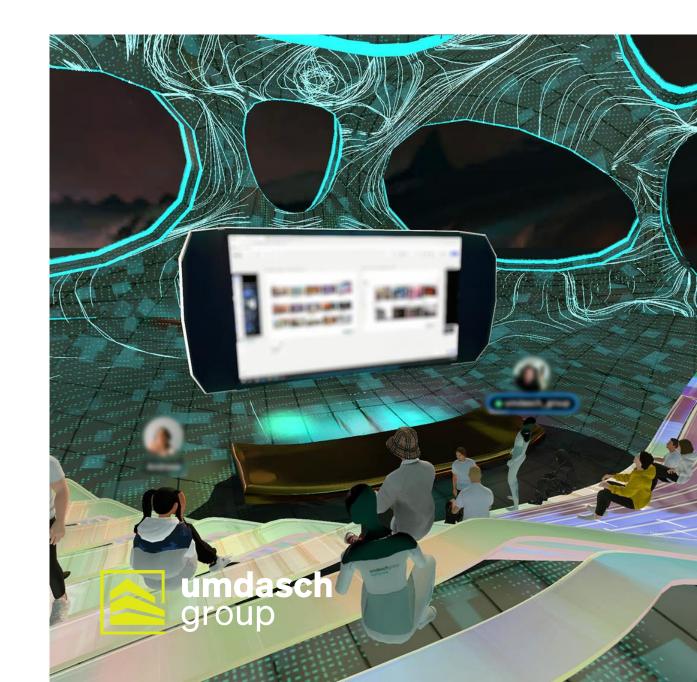
All the current tools offer many opportunities for virtual socializing and working, but there is still one major limitation: the user experience.

In Teams & Co, everyone sits in their own little box with an individual background and someone else shares their screen.

Virtual spaces take virtual socializing to a new dimension. By meeting in a 3D space mixed with the usual features of video meetings, the possibilities of online and physical meetings are merged:

- Text, voice & video chat
- Avatar with name and video
- Screen sharing
- Presentation





Use Case - Marketing

Virtual Showrooms & Fairs

Showrooms and trade fairs are spaces of excellent design where products are staged and presented in impressive surroundings at great expense. However, these spaces are only available to a limited extent in terms of time and location - customers have to be in the right place at the right time.

Virtual copies of showrooms and trade fairs, on the other hand, are accessible to all customers and employees worldwide, 24/7 - with or without a guide. This means that the investment in the virtual space is definitely worth the investment, as visitor frequency is significantly increased.

A major advantage of virtual product presentations is the integration with all digital channels: Information from the website, images, videos and social media feeds can be integrated.

Virtual showrooms & trade fairs are not only a marketing tool, but also a medium for product training for employees.





Use Case - Real Estate

Real Estate Development & Marketing

The development and planning of large property projects is characterized by complexity. Many stakeholders and users are involved in the planning process.

The aim is to plan as precisely as possible to reduce subsequent costs and maximize satisfaction.

In order to optimize communication with all stakeholders, like the customers & users, investors, service providers & implementers or public decision-makers, the details of the building must be prepared realistically.

A virtual space, a virtually accessible 3D model of the future building, is used for this purpose. Communication is made significantly easier:

- Everyone has a clear idea of the building.
- Requirements can be tested.
- Processes can be simulated und tested.
- Feedback is collected effectively.





Classification & Technologies



5 Technological Possibilities of Virtual Spaces

Social				
	3D Webpage Virtual experience of space as a website	Metaverse Virtual world for interaction		
1.	Virtual copy of spaces Virtual, customizable 3D copy of physical room or space with 360° panorama photos. Integration of interactive functions, texts, images and videos. Webpage from 3D assets	3. Ecosystem One Ecosystem for many brands (land, NFTs) e.g. Decentraland, Sandbox		
2.		4. Space Own three-dimensional world per user/brand. Creation and streaming via platform. e.g. Spatial		
VR/3D webpage from 3D assets, publishing as panoramas or fully accessible 3D space. With interactive functions, texts, images, videos plus 3D animations.		5. Gaming Participation in multi-user games: sale of digital assets, design of sub-worlds in games. e.g. Roblox, Fortnite		



Features of Social Virtual Spaces

3D Webpage	Metaverse	
Single user. Interaction with host possible (Guided tour, peer-to-peer).	Social	Multi user. Communication between users (chat, voice, video).
No avatar. No user registration required.	User Identity	Avatar. Registration required.
Standalone webpage. Independent of other systems and platforms.	Platform	Integration into the provider's platform, e.g. Spatial. Examples: marketplace from the provider, community, gamification.
Own hosting, all data remains with the owner. No communication data is stored.	Data & Hosting	Data upload to the platform provider. Provider stores communication.
Integration of image, text, video and links/CTA. Integration of animations for 3D assets. space and assets (static).	Multimedia & Interaction	Integration of image, text, video, animation and links/CTA. Interaction with space and assets (dynamic). (Possibilities analogue to gaming, e.g. taking objects).
Customized features & API-integration: online shopping, augmented reality,	Customizing	Features and APIs on the part of the provider, limited customizing.
Multilingual UX.	Language	English / monolingual.
Responsive UI.	Responsive	Limited, depending on platform.

Definition Metaverse



Metaverse. Connected Virtual World

The Metaverse is a boundless, networked, virtual three-dimensional space.

Multi-User

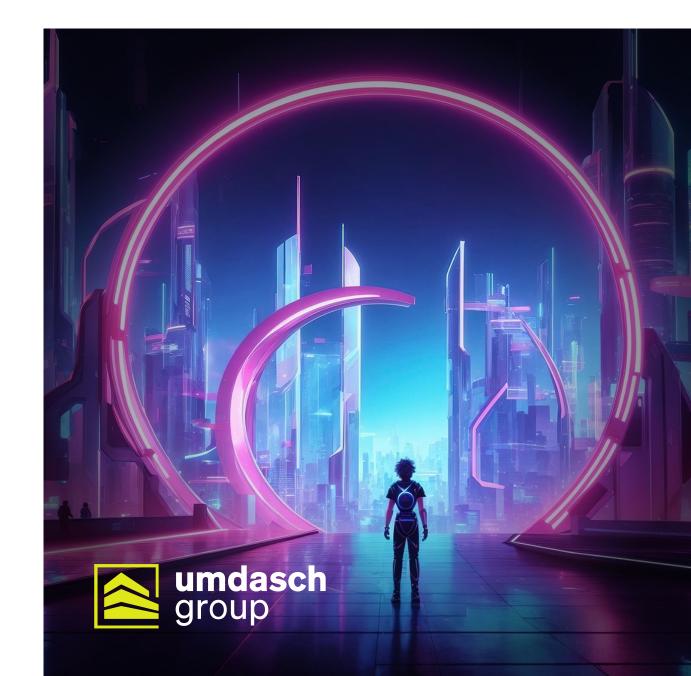
It is a digital space in which many people are networked, can meet and interact with each other.

Avatars

People are represented by customizable virtual avatars that are used across platforms and thus form the digital, visual identity.

Interaction Human - Space

Users interact in real time with other people as well as the space itself and the environment in which they use and influence digital assets (clothes, tools, houses, etc.).



Metaverse Ecosystem

One big world - one ecosystem – for many brands and organizations.

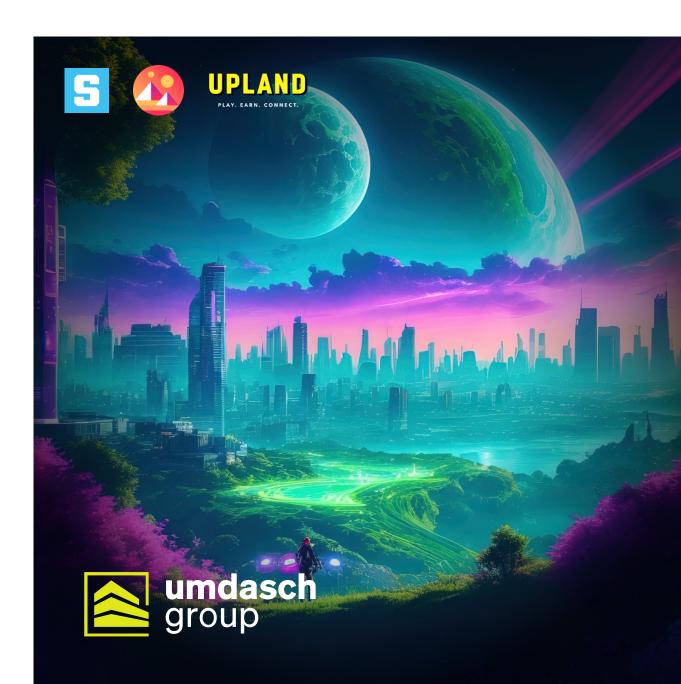
Ecosystems are a virtual world or city with neighborhoods. As in the real world, **land** (parcels) can be bought or rented. A space or building is constructed (or uploaded) there, which users visit as an avatar.

The possibilities are endless: Exhibitions, events & meetings such as concerts or fashion weeks, buying and selling digital assets (NFTs), gaming, shopping, chatting, advertising, etc. or simply networking with others.

An own **cryptocurrency** and marketplace are usually the economic basis.

Well-known ecosytems are Sandbox, Decentraland and Upland.

Companies such as Samsung, UPS, Sotheby's, Adidas, Atari, Louis Vuitton, Burberry and the Austrian postal service have already bought land or set up presences in Decentraland.



Metaverse Spaces

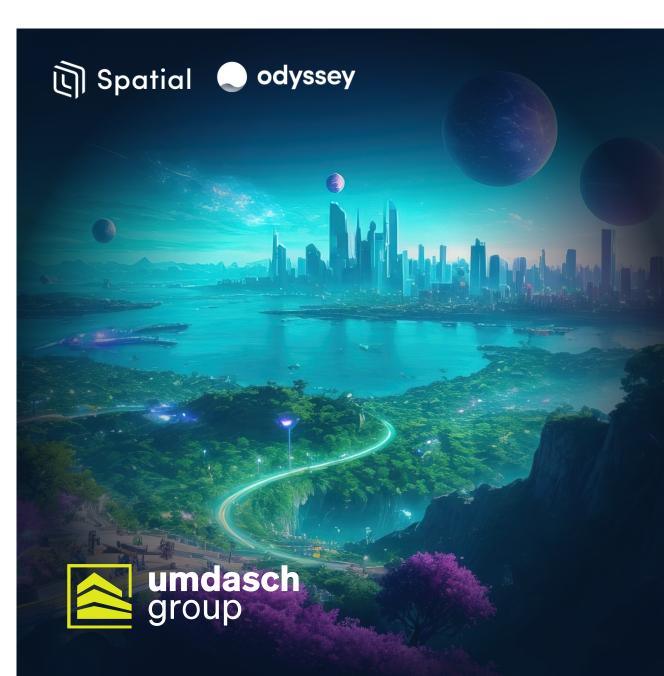
Many worlds - each brand creates its own space - its own world.

Each organization can create and operate its **own space**. A dedicated space - a world that is designed solely by the owner and is separated from the other worlds.

Each user can visit the world with an avatar and communicate with other avatars there as well as experience spaces, get information and interact with others. Gaming elements ensure that visitors get engaged and spend more time there.

Examples are **Spatial** and **Odyssey**. They provide the necessary tools for creation and publishing.

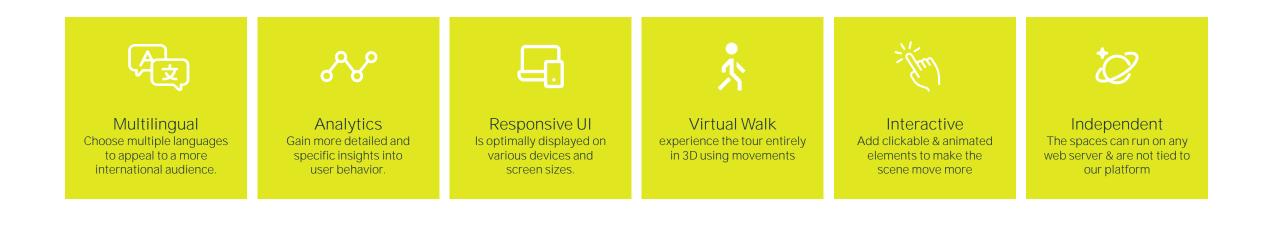
Well-known brands that are already on Spatial include BOSS, Tommy Hilfiger, Rolls Royce, Nike and BMW Motorrad.

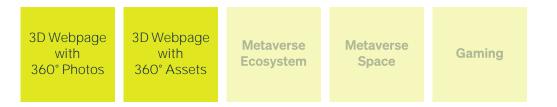


Case Studies 3D Webpage



3D Webpage - Features



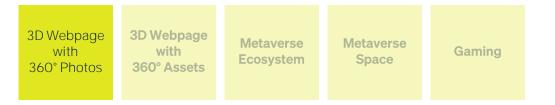




Case Studies (1)

Virtual Doka Showroom

- Creation of 360° photos of the Doka Forum showroom (2,500 m²).
- Combining them into a virtual tour.
- Adding points of interest: images, links, videos, online shopping, etc.
- Integration of texts from the website (efficient as no additional content maintenance is required).
- Easy access via web browser desktop and mobile, no additional device required.
- Linking on the doka.com website.
- Option for guide tours by employees.
- Showroom can be visited 24/7 by employees and customers worldwide.





Case Studies (2)

Virtual Building Presentation Sibiu Hospital

- Creation of virtual tours based on the 3D model of the planning.
- Enables virtual tours of buildings in planning and construction as well as any room.
- Add points of interest for additional explanations: Images, links, videos, etc.
- Easy access via web browser desktop and mobile, no additional device required.
- Example Sibiu Hospital Tour: Planning of a 110,000 m² hospital, communication with all stakeholders about the project via virtual 3D tour.





Case Studies Metaverse



Case Studies (3)

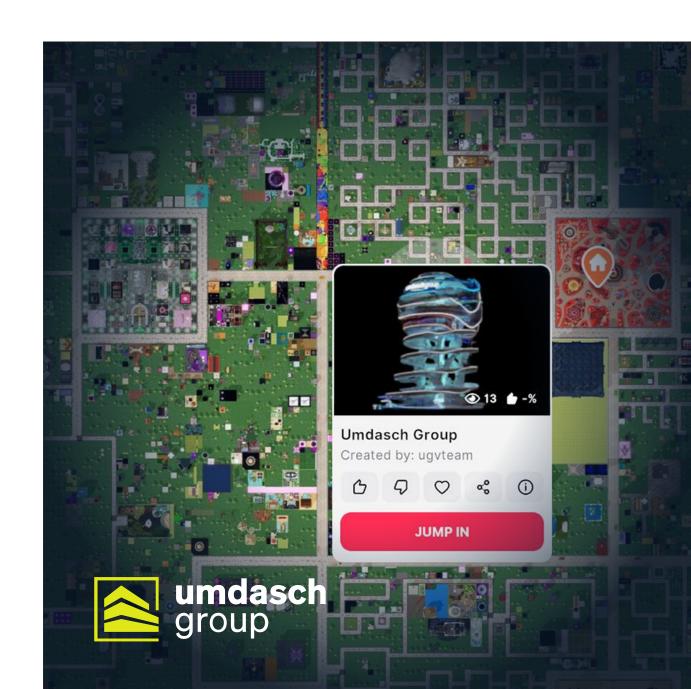
Decentraland

As the Umdasch Group, we have established a presence to gain experience (decentraland.org).

- 1. Firstly, the ecosystems were evaluated. The decision was made in favour of Decentraland, as it has more of a business than a gaming character and is a decentralised system.
- 2. Clarification of legal issues: data protection & security, compliance regarding cryptocurrencies.
- 3. Purchase of 4 plots of land as NFT (Non-Fungible Token): Creation of a wallet to acquire the necessary cryptocurrencies MANA (decentralised currency) and Ethereum and to process the transactions, e.g. purchase, upload of the building.
- 4. Development and realisation of the building: Architecture and 3D design, special focus on the user journey (UX) when visiting the digital building.
- 5. Necessary software development for customising, uploading, testing and optimising our building.
- 6. Successful resale of the property and evaluation of letting opportunities.

Summary: The idea behind Decentraland is ingenious - a virtual world with many possibilities. Unfortunately, the technical performance, the visual experience and therefore user acceptance are still limited.





Case Studies (4)

Spatial.io

Development of an Umdasch Group presence on www.spatial.io.

Optimization of the 3D building with Unity. Upload of the building and integration of features such as collecting coins, jump & run, videos, links, teleportation, video wall for screen sharing etc.

Planning as an event location (event with Ghezzo, <u>ghezzo.at</u>) with networking, presentations and panel discussion.

Advantages:

- Teleporting participants into the plenum at the start of the presentations. Save time.
- Easy chatting among the participants.
- Anything is possible: Creative location a boat as a plenum.

Summary: Spatial.io is very simple for users to use and runs easily in the browser on PC and mobile. The platform offers many possibilities and is inexpensive.





Case Studies (5)

Fortnite

Multiplayer games such as Roblox or Fortnite are in principle like a Metaverse. Users visit a 3D world with their avatars with (only) one purpose: to play and win. This is a clear incentive, which is why gaming platforms are much more successful than other metaverse platforms. A lot of time is spent on them, making these tools attractive for brands and advertisers.

Fortnite has around **250 million users** and was opened up to creatives in early 2023 with the "Unreal Editor for Fortnite". Anyone can now create their own game islands, which enables customized marketing in Fortnite.

Nike was one of the first to create a Fortnite world with "Airphoria", in which users can hunt for unique sneakers as virtual collectibles (NFT). You can also buy Nike accessories for your avatar in the Fortnite.





Potentials & Benefits



POTENTIAL IN FUTURE

5 BILLION DOLLARS forecast for 20301

GLOBAL MARKET REVENUE OF

of the virtual world" b ² Source: Metaverse for

¹Source: "Value creation in the metaverse. The real business of the virtual world" by McKinsey & Company, Juni 2022 ²Source: Metaverse for Business, Sortlist 27.09.20222

The future 22% Full of possibilities 21,9 % Other 2% What investors think about the A new way of Metaverse² doing business Dangerous 16,6 % 4,3% A new distraction A new way of 6,6% interacting 15,2 % A way to escape the world 11,4 %

Advantages of Virtual Spaces





Your entry into the virtual world

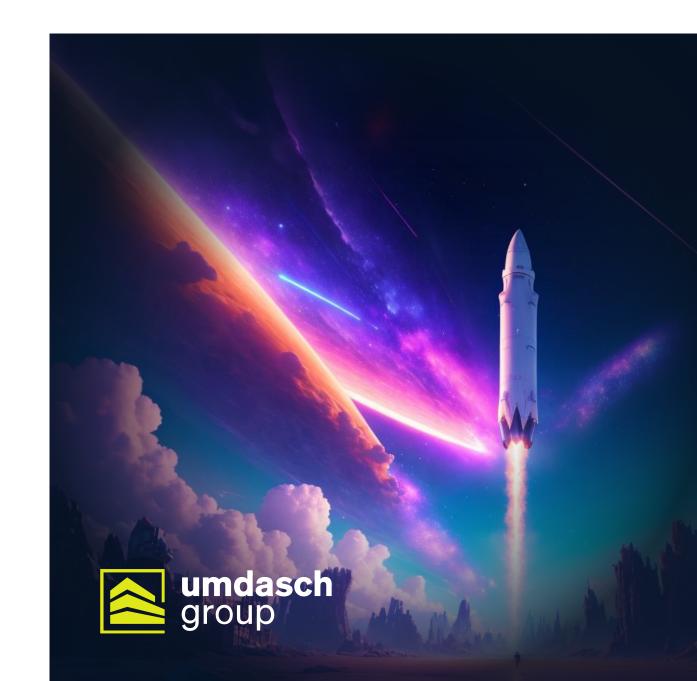


Enter the virtual world Start with a small presence - with a big impact!

It's easier than you think. Start with a small virtual space, simply created using 360° photos or 3D models. Invite customers, employees and stakeholders and interact with your target group.

We support you!





YOUR OPPORTUNITIES & BENEFITS

Extend your customer journey into the virtual space and take advantage of the new opportunities.

Be a pioneer in marketing and communication. Position your brand and organization as innovative. Reach existing and new target groups with innovative use cases for new sales channels.



Let's dive in together

Where we can support you with our services and competences

> Consultation: · Workshops to collect potentials and ideas. • Advice on platforms. • Development and evaluation of concepts.





13 -%

Umdasch Group Created by: ugvteam

JUMP IN

B

Management of the Virtual Building Lifecycle:

- Land purchase/rental processing.
- Building development: user journey and architecture.
- Implementation: 360 & 3D.
- Operation: features, analytics.
- Maintenance and optimization

Virtual Space Marketing:

- Marketing use case definition.
- Concept for user engagement and interaction.
- Integration into the communication strategy.
- Implementation.



• Training courses on Virtual Spaces & Metaverse. • Workshops to explore technologies and use cases. • Keynote presentations.





About Us & Imprint



Umdasch Group Ventures

About us

Umdasch Group Ventures is the innovation hub of the Umdasch Group and is dedicated to researching forwardlooking trends and technologies in construction and retail. Our focus is on identifying growth opportunities and developing new business areas for our divisions.

Our divisions include Doka, with innovative formwork and scaffolding solutions, and umdasch The Store Makers, which realizes exceptional store concepts, shop fittings and digital solutions in retail.

Our mission is to create and design spaces. In addition to physical spaces, we also focus on the possibilities of virtual spaces. We combine our group-wide expertise in architecture, 3D design and digitalization to bring virtual worlds to life for people.



Trend & Technology Spectrum Virtual Spaces



Imprint

Publisher

Umdasch Group Ventures GmbH Josef Umdasch Platz 1 3300 Amstetten, Austria retail@umdaschgroup-ventures.com

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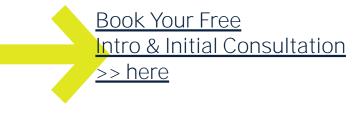
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We support you in discovering the virtual worlds For further information please visit our website at:

www.umdaschgroup-ventures.com/retail-solutions



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